Certificate of Reconstitution of Committee of Creditors

Everrenew Energy Private Limited Corporate Insolvency Resolution Process

Issued under section 21 of the Insolvency and Bankruptcy Code 2016 read with regulations 13, 14 and 17 of the IBBI Insolvency Resolution Process for Corporate Persons Regulations 2016

I, S. Kangayan, Resolution Professional of Everrenew Energy Private Limited, appointed in the corporate insolvency resolution process pursuant to the order of the Hon'ble National Company Law Tribunal, Chennai Bench I in CP(IB)/140/2025, certify as follows:

1. The Committee of Creditors was constituted with effect from 18.07.2026 on the basis of the claims then verified and admitted. The aggregate admitted financial debt recorded in the certificate dated 18.07.2026 was Rs. 89,25,87,227.24.

2. ICICI Bank Limited was earlier admitted for Rs. 31,52,59,849.24. Following invocation or discharge of certain bank guarantees and adjustment or release of the corresponding fixed-deposit or cash-margin security, the Bank submitted a revised Form C dated 23.09.2026, quantified as at 19.09.2026, for Rs. 11,51,03,896.66. By its covering email dated 23.09.2026, the Bank requested that this amount be treated as the exact admissible financial debt as at 19.09.2026.

3. The revised claim comprises funded overdraft exposure including accrued interest of Rs. 1,81,28,586.97, uninvoked bank-guarantee exposure of Rs. 9,68,76,549.00, and corporate credit-card dues of Rs. 98,760.69. The uninvoked bank-guarantee component is recorded as a contingent claim estimated under regulation 14, subject to later revision upon invocation, expiry, cancellation, discharge, appropriation of security or other information warranting revision.

4. The reference in the declaration forming part of the revised Form C to 19.09.2026 as the insolvency commencement date is treated as a clerical description of the claim-quantification date. It does not alter the insolvency commencement date flowing from the order of the Adjudicating Authority.

5. Upon verification of the revised Form C and supporting reconciliation, ICICI Bank Limited's admitted claim is revised from Rs. 31,52,59,849.24 to Rs. 11,51,03,896.66. The aggregate admitted financial debt is consequently revised from Rs. 89,25,87,227.24 to Rs. 69,24,31,274.66.

6. **The composition of the Committee remains unchanged. In accordance with section 21 of the Code, the voting shares are recomputed in proportion to the revised admitted financial debts as stated below.**

Revised Financial Creditor Claim Register as on 24.09.2026

Ref	Financial creditor	Earlier admitted claim	Revised admitted claim	Voting share	Status
FC-01	Union Bank of India	Rs. 49,09,44,085.46	Rs. 49,09,44,085.46	70.90%	Unchanged
FC-02	ICICI Bank Limited	Rs. 31,52,59,849.24	Rs. 11,51,03,896.66	16.62%	Revised Form C dated 23.09.2026
FC-03	Federal Bank Limited	Rs. 6,39,83,292.54	Rs. 6,39,83,292.54	9.24%	Unchanged
FC-04	YES Bank Limited	Rs. 2,24,00,000.00	Rs. 2,24,00,000.00	3.24%	Unchanged
	TOTAL	**Rs. 89,25,87,227.24**	**Rs. 69,24,31,274.66**	**100.00%**	

Voting shares are displayed to two decimal places. The rounding residual has been adjusted in the final displayed share so that the total remains 100.00%; the underlying computation uses the exact admitted-debt proportions.

This certificate supersedes the certificate dated 18.07.2026 only in relation to ICICI Bank Limited's admitted amount, the aggregate admitted financial debt and the resulting voting shares. All claims and voting shares remain subject to revision under regulation 14 when further information warrants revision.

The revised constitution shall apply to voting undertaken after communication of this certificate and updated list of creditors to the members of the Committee, without disturbing decisions validly taken on the voting shares applicable at the relevant time.

Place: Chennai

Date: 24.09.2026



S. Kangayan
Resolution Professional
Everrenew Energy Private Limited
IBBI Registration No. IBBI/IPA-002/IP-N00866/2019-2020/12770